

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	ProTech Fire & Security, LLC	
2. All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	2 6 - 0 5 0 2 6 5 5	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	15353 Village Pkwy East	
	Number Street	Number Street
		P.O. Box
	Houston TX 77032	
	City State ZIP Code	City State ZIP Code
	Harris	Location of principal assets, if different from principal place of business
	County	
		Number Street
		City State ZIP Code
5. Debtor's website (URL)	www.protechfs.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

Check all that apply:

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **05/19/2023**
MM / DD / YYYY

X /s/ Garrett Steiger

Signature of authorized representative of debtor

Garrett Steiger

Printed name

President

Title

18. Signature of attorney

X /s/ Julie M. Koenig

Signature of attorney for debtor

Date **05/19/2023**

MM / DD / YYYY

Julie M. Koenig

Printed name

Cooper & Scully, P.C.

Firm name

815 Walker St.

Number Street

Suite 1040

Houston

City

TX

State

77002

ZIP Code

(713) 236-6800

Contact phone

julie.koenig@cooperscully.com

Email address

14217300

Bar number

TX

State

Fill in this information to identify the case

Debtor name **ProTech Fire & Security, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand**\$0.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Checking account- Wells Fargo	Checking account	8 9 3 7	\$0.00
3.2. Savings account- Wells Fargo	Savings account	0 8 2 9	(\$9.84)
3.3. Checking account- Veritex	Checking account	8 9 7 3	\$32,751.90

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$32,742.06**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Case number (if known) _____

\$0.00

\$147,756.16

\$0.00

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
See Exhibit A	05/15/2023		Facebook Marketplace	\$11,641.00
23. Total of Part 5				\$11,641.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Office Furniture and Computers- See Exhibit B		Facebook Marketplace	\$4,665.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$4,665.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2018 Ford F150 Crew Cab XL 149,505 miles		NADA	\$18,700.00
47.2. 2021 Dodge Ram 1500 Crew Cab TRX 77,714 miles		NADA	\$75,225.00
47.3. 2022 Jeep Wagoneer Series III 4x2		NADA	\$65,000.00
47.4. 2018 Ford F150 Crew Cab XL 158,883 miles		NADA	\$18,000.00
47.5. 2020 Ford Explorer ST 62,500 miles		NADA	\$37,700.00

Debtor **ProTech Fire & Security, LLC**
Name

Case number (if known) _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)**

Water Dispenser _____ **\$0.00**

4 Scissor Lifts- See Exhibit C _____ **Facebook Marketplace** **\$42,500.00**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$257,125.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property
Include street address or other description
such as Assessor Parcel Number (APN),
and type of property (for example,
acreage, factory, warehouse, apartment or
office building), if available.

**Nature and extent
of debtor's interest
in property**

**Net book value of
debtor's interest
(Where available)**

**Valuation method
used for current
value**

**Current value of
debtor's interest**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

Debtor	ProTech Fire & Security, LLC	Case number (if known) _____
	Name	

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
<u>www.protechfs.com</u>			\$0.00
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10.			\$0.00
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?	
Include all interests in executory contracts and unexpired leases not previously reported on this form.	
<input type="checkbox"/> No. Go to Part 12.	
<input checked="" type="checkbox"/> Yes. Fill in the information below.	

	Current value of debtor's interest
71. Notes receivable	
Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs)	
Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
<u>El Dorado Insurance Agency, Inc- Commercial Umbrella Liability Premium</u>	\$0.00
<u>Tapco- Business Property Insurance</u>	\$0.00
<u>El Dorado Insurance Agency, Inc- Fire Protection General Liability</u>	\$0.00
<u>Commercial Edge Utica National Insurance Group Auto Insurance</u>	\$0.00
74. Causes of action against third parties (whether or not a lawsuit has been filed)	

Debtor **ProTech Fire & Security, LLC**
Name

Case number (if known) _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$32,742.06</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$147,756.16</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$11,641.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$4,665.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$257,125.00</u>	
88. Real property. Copy line 56, Part 9..... →		<u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$453,929.22</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$453,929.22

Fill in this information to identify the case:

Debtor name ProTech Fire & Security, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
\$72,928.50	\$75,225.00

2.1 Creditor's name Ally Financial Describe debtor's property that is subject to a lien 2021 Dodge Ram 1500

Creditor's mailing address P.O. Box 9001948 Describe the lien Auto

Louisville KY 40290-1948 Is the creditor an insider or related party? ☒ No ☐ Yes

Creditor's email address, if known _____ Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred _____ As of the petition filing date, the claim is:

Last 4 digits of account number 4 9 9 6 Check all that apply.

Do multiple creditors have an interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Disputed

☐ No ☒ Yes. Specify each creditor, including this creditor, and its relative priority.

1) Ally Financial; 2) US Small Business Administration; 3) US Small Business Administration.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$829,791.24**

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

2.2	Creditor's name Chrysler Captial	Describe debtor's property that is subject to a lien 2022 Jeep Wagoneer Series III 4x2	\$85,031.44	\$65,000.00
	Creditor's mailing address P.O. Box 660335	Describe the lien Auto		
	Dallas TX 75266	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 7 5 1 8			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			

1) US Small Business Administration; 2) US Small Business Administration; 3) Chrysler Captial.

☐ Yes. The relative priority of creditors is specified on lines _____

2.3	Creditor's name Ford Credit	Describe debtor's property that is subject to a lien 2020 Ford Explorer ST	\$32,694.94	\$37,700.00
	Creditor's mailing address P.O. Box 650575	Describe the lien Auto		
	Dallas TX 75265-0575	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number E X P L			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			

1) Ford Credit; 2) US Small Business Administration; 3) US Small Business Administration.

☐ Yes. The relative priority of creditors is specified on lines _____

Case number (if known) _____

Column B
Value of collateral
that supports
this claim

Describe debtor's property that is subject to a lien

Water Dispenser

Describe the lien

Business Expense

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Of

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$0.00

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.5	Creditor's name US Small Business Administration	Describe debtor's property that is subject to a lien Blanket Lien	\$500,000.00	\$453,929.22
	Creditor's mailing address 14925 Kingsport Rd	Describe the lien Loan		
	Fort Worth TX 76155	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
	<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			

For Cash on Hand: 1) US Small Business Administration; 2) US Small Business Administration. For Checking account-Veritex : 1) US Small Business Administration; 2) US Small Business Administration. For Checking account- Wells Fargo: 1) US Small Business Administration; 2) US Small Business Administration. For Savings account- Wells Fargo: 1) US Small Business Administration; 2) US Small Business Administration. For Account Receivables: 1) US Small Business Administration; 2) US Small Business Administration. For Account Receivables: 1) US Small Business Administration; 2) US Small Business Administration. For See Exhibit A: 1) US Small Business Administration; 2) US Small Business Administration. For Office Furniture and Computers- See Exhibit B: 1) US Small Business Administration; 2) US Small Business Administration. For 2018 Ford F150 Crew Cab XL 158,883 miles: 1) US Small Business Administration; 2) US Small Business Administration. For 2018 Ford F150 Crew Cab XL 149,505 miles : 1) US Small Business Administration; 2) US Small Business Administration. For 2020 Ford Explorer ST 62,500 miles : See 2.3. For 2021 Dodge Ram 1500 Crew Cab TRX 77,714 miles : See 2.1. For 2022 Jeep Wagoneer Series III 4x2 : See 2.2. For 4 Scissor Lifts- See Exhibit C: 1) US Small Business Administration; 2) US Small Business Administration. For www.protechfs.com: 1) US Small Business Administration; 2) US Small Business Administration.

☐ Yes. The relative priority of creditors is
 specified on lines _____

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.6**Creditor's name****US Small Business Administration****Describe debtor's property that is
subject to a lien****\$139,136.36****\$453,929.22****Creditor's mailing address****14925 Kingsport Rd****Blanket Lien****Describe the lien****Loan****Fort Worth TX 76155****Creditor's email address, if known****Is the creditor an insider or related party?**☒ No☐ Yes**Date debt was incurred****Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Last 4 digits of account
number****8 2 0 2****As of the petition filing date, the claim is:**

Check all that apply.

**Do multiple creditors have an interest in
the same property?**☐ No☒ Yes. Have you already specified the
relative priority?☐ Contingent☐ Unliquidated☐ Disputed☐ No. Specify each creditor, including this
creditor, and its relative priority.☒ Yes. The relative priority of creditors is
specified on lines **2.1, 2.2, 2.3, 2.5**

Fill in this information to identify the case:

Debtor ProTech Fire & Security, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims**12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

Comptroller of Public Accounts

P.O. Box 149348

Austin TX 78714-9348

Date or dates debt was incurred

Last 4 digits of account number 0 9 0 9

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:
Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$74,528.77\$74,528.77**2.2** Priority creditor's name and mailing address

Internal Revenue Service

1919 Smith St.

Stop 5024 HOU

Houston TX 77002

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:
Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$0.00\$0.00

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00**\$0.00****Internal Revenue Service****Insolvency Department****PO Box 7346**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Philadelphia PA 19101-7346**Basis for the claim:****Taxes**

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)**2.4** Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00**\$0.00****Internal Revenue Service****STOP 6692 AUSC**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Austin TX 73301-0030**Basis for the claim:****Taxes**

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address Accu-Tech P.O Box 840781 Dallas TX 75284 Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>0</u> <u>7</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,738.15
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address ACT Pipe & Supply, Inc. 6900 W. Sam Houston Pkwy N. Houston TX 77041 Date or dates debt was incurred _____ Last 4 digits of account number <u>9</u> <u>9</u> <u>2</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,000.15
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address ADI P.O BOX 731340 Dallas TX 75373-1340 Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>3</u> <u>0</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,674.38
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address Advantage Interests Inc 7840 W Little York Rd Houston TX 77032 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,990.00

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>AEGIS Life Safety, LLC.</u> <u>2934 Cherry Mill Court</u> <u>Houston TX 77059</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>9</u> <u>3</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$38,400.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>AFA Systems, Inc.</u> <u>4719 Ingersoll St.</u> <u>Houston TX 77027</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,308.82</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>AFP Alarm & Detection LP</u> <u>2003 Mykawa Rd.</u> <u>Pearland TX 77581</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,980.57</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Alarmax</u> <u>350 W. 38th St.</u> <u>Houston TX 77018</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>3</u> <u>8</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,119.75</u>

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address Ameripipe Supply, Inc 8828 Meldrum Ln Houston TX 77075 Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>3</u> <u>4</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,927.08
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address ARGCO PO Box 1899 Vista CA 92085-1899 Date or dates debt was incurred _____ Last 4 digits of account number <u>9</u> <u>3</u> <u>5</u> <u>9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,228.86
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address Ark Fire Services 9906 Channel Set Way Rosharon TX 77583 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address Core&Main 5805 Thomas Rd Houston TX 77041 Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>5</u> <u>2</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,308.77

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address Dell Financial Services PO Box 5275 Carol Stream IL 60197-5275 Date or dates debt was incurred _____ Last 4 digits of account number <u>9</u> <u>6</u> <u>7</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,352.53
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address DMP P.O BOX 871000 Kansas City MO 64187-1000 Date or dates debt was incurred _____ Last 4 digits of account number <u>H</u> <u>O</u> <u>U</u> <u>S</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,654.68
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address Elliott Electric Supply 2526 North Stallings Dr. P.O. Box 630610 Nacogdoches TX 75963-0610 Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>0</u> <u>4</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,397.91
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address Ely's Professional Cleaning Service 30010 Turriff Circle Magnolia TX 77354 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,320.00

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address EST - Edwards P.O BOX 90370 CHICAGO IL 60696-0370 Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>5</u> <u>7</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$101,437.77
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address FedEx P.O Box 660481 Dallas TX 75266-0481 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23.51
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address Fort Bend County Toll Road Authority P.O. Box 622002 Dallas TX 75262-2002 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,402.11
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address Genetec 2280 Alred-Nobel Blvd Montreal, QC H4S 2A4, Canada Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>7</u> <u>4</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,308.00

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address <u>German & Cohn, P.C.</u> <u>745 Heights Blvd.</u> <u>Houston TX 77007</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,620.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address <u>HCTRA EZ TAG</u> <u>PO Box 4440 Dept 8</u> <u>Houston TX 77210-4440</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,225.59</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address <u>Itria Ventures, LLC</u> <u>One Penn Plaza</u> <u>Suite 3101</u> <u>New York NY 10119</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>1</u> <u>9</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unauthorized Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$268,923.43</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>Knight Security</u> <u>P.O. Box 543292</u> <u>Dallas TX 75354</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>0</u> <u>2</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$672.73</u>

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address Linebargar Goggan Blair & Sampson, LLP 4828 Loop Central Drive Suite 600 Houston TX 77081 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,605.51
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address Lone Star System Supply 4601 S Pinemont Dr. Suite 100 Houston TX 77041 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70,082.98
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address Lowes Home Improvement Store P.O Box 965054 Orlando FL 32896-5054 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,641.08
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address Nova 401(k) Associates 10777 Northwest Frwy Suite 440 Houston TX 77092 Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>9</u> <u>4</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125.00

Case number (if known)

Amount of claim

<div> <div>3.32</div> <div>Nonpriority creditor's name and mailing address</div> </div>		<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	<div>\$3,116.56</div>
<div>RingCentral</div> <div>P.O. Box 734232</div> <div></div> <div></div>		<div>Basis for the claim:</div> <div><u>Business Account</u></div>	
<div>Dallas TX 75373</div>			
<div>Date or dates debt was incurred</div> <div></div>		<div>Is the claim subject to offset?</div> <div> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div>	
<div>Last 4 digits of account number</div> <div>5 0 2 0</div>			

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address ScanSource PO Box 730987 Dallas TX 75373-0987 Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>2</u> <u>2</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,790.78
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address SDS 9777 W Gulf Bank Rd Suite 15 Houston TX 77040 Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>3</u> <u>0</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,010.61
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address Specialty Fire Services 8527 Sagestone Ct Houston TX 77095 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,130.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address Standard Fire Solutions, LLC. 15010 Breezy Forest Lane Cypress TX 77433 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,345.00

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address Summit Alarm Systems, Inc. 8950 Westpark Dr Ste 104 Houston TX 77063-5556 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,574.58
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address Sunbelt Rentals PO Box 409211 Atlanta GA 30384-9211 Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>3</u> <u>2</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,235.83
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address Telular Corporation P.O. Box 74007421 Chicago IL 60674-7421 Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>3</u> <u>8</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,902.52
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address The Rosenblatt Law Firm, P.C. 16719 Huebner Rd. Bldg 1 San Antonio TX 78248 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,210.00

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.41</div> Nonpriority creditor's name and mailing address <u>Thomas Dunkel Law, PLLC</u> <u>c/o Chad M. Webb</u> <u>2600 South Shore Blvd</u> <u>Ste. 300</u> <u>League City TX 77573</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>7</u> <u>1</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.42</div> Nonpriority creditor's name and mailing address <u>United Rentals</u> <u>P.O. Box 840514</u> _____ <u>Dallas TX 75284-0514</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>2</u> <u>7</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$32,028.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.43</div> Nonpriority creditor's name and mailing address <u>Veritex Community Bank</u> <u>8214 Westchester Drive</u> <u>Suite 800</u> <u>Dallas TX 75225</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>4</u> <u>5</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPP Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$39,855.04</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.44</div> Nonpriority creditor's name and mailing address <u>Victory Fire & Gas Inc</u> <u>1713 Lewis St.</u> _____ <u>Bay City MI 48706</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$848.15</u>

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.45</div> Nonpriority creditor's name and mailing address <u>Viking SupplyNet</u> <u>6911 Fairbanks N. Houston Rd.</u> <hr/> <u>Houston TX 77040</u> <hr/> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>1</u> <u>4</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,828.73</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.46</div> Nonpriority creditor's name and mailing address <u>Wells Fargo Business Card</u> <u>PO Box 54349 Pmt Remittance Center</u> <hr/> <u>Los Angeles CA 90054-0349</u> <hr/> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$28,631.02</u>

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	ATTORNEY GENERAL TAX DIV. - BANKRUPTCY POB 12548 AUSTIN TX 78711	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2	Attorney General Department of Justice 10th and Constitution Ave N.W. Rm. 400 Washington DC 20530	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3	BJMC Properties 28833 Lake Side Green Magnolia TX 77355	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Rental Lease	_____
4.4	Corporation Service Company PO Box 2576 Springfield IL 62708	Line 3.23 <input type="checkbox"/> Not listed. Explain:	3 8 8 7
4.5	Harris County c/o John Dillman PO Box3064 Houston TX 77253-3064	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: TAXES	_____
4.6	HARRIS COUNTY/CITY OF HOUSTON C/O BANKRUPTCY DEPT PO BOX 3064 HOUSTON TX 77253-3064	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	_____

Debtor **ProTech Fire & Security, LLC**

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	IRS 8701 S. GESSNER HOUSTON TX 77074	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: TAXES	____ _ ____ _
4.8	IRS PO BOX 149047 AUSTIN TX 78714	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _ ____ _
4.9	Jonathan Gitlin 1 Penn Plaza 45th Floor New York NY 10119	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain:	<u>2</u> <u>6</u> <u>5</u> <u>5</u>
4.10	Kasowitz Benson Torres LLP 1415 Louisiana St Suite 2100 Houston TX 77002	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _
4.11	Murray Lobb PLLC 2200 Space Park Drive Ste. 350 Houston TX 77058	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	<u>0</u> <u>9</u> <u>3</u> <u>6</u>
4.12	SECURITIES AND EXCHANGE COMMISSION 450 FIFTH STREET NW WASHINGTON DC 20549	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: NOTICE ONLY	____ _ ____ _
4.13	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774-0100 Attn: Bankruptcy Dept	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _ ____ _

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14 Texas Workforce Commission PO Box 149037 Austin TX 78714-9037	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _
4.15 U.S. Attorney's Office Southern District of Texas 1000 Louisiana, Ste. 2300 Houston TX 77002	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _

Debtor ProTech Fire & Security, LLC Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	<u>\$74,528.77</u>
5b. Total claims from Part 2	5b. +	<u>\$991,822.58</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div style="border: 2px solid black; padding: 2px;"><u>\$1,066,351.35</u></div>

Fill in this information to identify the case:

Debtor name ProTech Fire & Security, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____ Chapter 11
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Rental Lease Contract to be ASSUMED	BJMC Properties 28833 Lake Side Green _____ _____ _____ Magnolia TX 77355
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	Receivables Agreement Contract to be REJECTED	Itria Ventures, LLC One Penn Plaza Suite 3101 _____ _____ New York NY 10119
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	Water Rental Agreement Contract to be REJECTED	PHSI Pure Water Finance 475 Half Day Rd Ste. 450 _____ _____ Lincolnshire IL 60069
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	Note Contract to be ASSUMED	SDS 9777 W Gulf Bank Rd Suite 15 _____ _____ Houston TX 77040
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:

Debtor name ProTech Fire & Security, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing address	Name	Check all schedules that apply:
2.1 Garrett Steiger	1675 County Rd 327 Number Street	Itria Ventures, LLC	<input type="checkbox"/> D
	Rockdale TX 76567 City State ZIP Code		<input checked="" type="checkbox"/> E/F
			<input type="checkbox"/> G
2.2 Garrett Steiger	1675 County Rd 327 Number Street	Itria Ventures, LLC	<input type="checkbox"/> D
	Rockdale TX 76567 City State ZIP Code		<input type="checkbox"/> E/F
			<input checked="" type="checkbox"/> G

Fill in this information to identify the case:Debtor Name ProTech Fire & Security, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$0.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$453,929.22****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$453,929.22****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$829,791.24****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$74,528.77****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$991,822.58****4. Total liabilities**Lines 2 + 3a + 3b..... **\$1,896,142.59**

Fill in this information to identify the case and this filing:

Debtor Name ProTech Fire & Security, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/19/2023
MM / DD / YYYY

X /s/ Garrett Steiger
Signature of individual signing on behalf of debtor

Garrett Steiger
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name ProTech Fire & Security, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to _____
MM / DD / YYYY

Filing date

☒ Operating a business
☐ Other _____

\$776,900.15

For prior year:

From 01/01/2022 to _____
MM / DD / YYYY

12/31/2022
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$3,502,046.00

For the year before that:

From 01/01/2021 to _____
MM / DD / YYYY

12/31/2021
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$3,735,343.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Aldine ISD Creditor's name 14909 Aldine Westfield Rd Street Houston TX 77032 City State ZIP Code	4/17/2023	\$7,957.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes

Debtor		ProTech Fire & Security, LLC		Case number (if known)			
		Name					

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.2.	Ameripipe Supply, Inc Creditor's name 8828 Meldrum Ln Street	2/6/23 \$3,746.84 2/14/23 \$536.19 2/15/23 \$3,220.36 2/16/23 \$702.67	\$8,206.06	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Houston City	TX State	77075 ZIP Code	
3.3.	AMEX Creditor's name PO BOX 650448 Street	2/21/23 \$4,806.85 2/28/23 \$13,050.00	\$17,856.85	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	DALLAS City	TX State	75265 ZIP Code	
3.4.	Anson Smith Creditor's name 7826 Magna St. Street	3/31/23 \$10,000	\$10,000.00	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Subcontractor
	Houston City	TX State	77093 ZIP Code	
3.5.	BCBS Creditor's name 1001 E. Lookout Drive Street	2/22/23	\$7,639.35	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Richardson City	TX State	75082 ZIP Code	
3.6.	BJMC Properties Creditor's name 28833 Lake Side Green Street	Monthly \$3,500	\$10,500.00	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent
	Magnolia City	TX State	77355 ZIP Code	
3.7.	Comptroller of Public Accounts Creditor's name P.O. Box 149348 Street	2/27/23	\$15,465.11	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
	Austin City	TX State	78714-9348 ZIP Code	

Debtor ProTech Fire & Security, LLC		Case number (if known) _____	
Name			

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.8.	DMP Creditor's name P.O BOX 871000 Street	2/17/23 \$2,122.30 4/5/23 \$5,596.50	\$7,718.80	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Kansas City City	MO State	64187-1000 ZIP Code	
3.9.	Itria Ventures, LLC Creditor's name One Penn Plaza Street Suite 3101	2/10/23, 2/17/23, 2/2 4/23, 3/3/23, 3/10/23, 3/17/23, 3/24/23 \$8,680.56 each	\$60,763.92	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	New York City	NY State	10119 ZIP Code	
3.10.	Napco Creditor's name 3333 Bayview Ave Street	2/17/23 \$5,104.29 3/30/23 \$2,685.55 4/7/23 \$2,694.35	\$10,484.19	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Amityville City	NY State	11701 ZIP Code	
3.11.	Quickbooks Creditor's name 2800 E Commerce Center Place Street	4/2023 \$42,355 3/2023 \$98,134.24 2/2023 \$91,743.26	\$232,232.50	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	Tucson City	AZ State	85706 ZIP Code	
3.12.	Ryan & Dawson Attorneys at Law Creditor's name 770 S. Post Oak Lane, Ste. 600 Street	2/20/23 \$3,200 3/21/23 \$3,200 4/20/23 \$3,200 5/18/23 \$3,200	\$12,800.00	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
	Houston City	TX State	77056 ZIP Code	

Debtor	ProTech Fire & Security, LLC Name	Case number (if known)	
--------	---	------------------------	--

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.13.	SDS Creditor's name 9777 W Gulf Bank Rd Suite 15 Street	2/13/23 \$2,098.70 2/16/23 \$3,473.77 2/21/23 \$3,625.00 2/24/23 \$1,723.75 3/16/23 \$1,853.77 4/16/23 \$1,573.00	\$14,347.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Houston TX 77040 City State ZIP Code			
3.14.	SecureComm Wireless Creditor's name PO Box 872229 Street	2/21/23 \$12,425.10 3/30/23 \$953.07	\$13,378.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	Kansas City MO 64187-2229 City State ZIP Code			
3.15.	Summit Alarm Systems, Inc. Creditor's name 8950 Westpark Dr Ste 104 Street	2/17/23 \$3,000 2/24/23 \$2,500 3/3/23 \$2,500	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	Houston TX 77063-5556 City State ZIP Code			
3.16.	United Central Control Creditor's name PO Box 836 Street	2/21/23 \$8,964.12 4/7/23 \$4,578.13 4/26/23 \$4,342.88	\$17,885.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Williamstown NJ 08094 City State ZIP Code			
3.17.	Viking SupplyNet Creditor's name 6911 Fairbanks N. Houston Rd. Street	3/29/23	\$15,294.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Houston TX 77040 City State ZIP Code			

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____
 Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.18.	WEX Fleet Universal Creditor's name PO Box 639 Street	2/22/23 \$6,379.61 3/16/23 \$6,567.05 4/18/23 \$5,986.77	\$18,933.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Portland ME 04104 City State ZIP Code			

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.19.	Ally Financial Creditor's name P.O. Box 9001948 Street	2/20/23	\$7,465.94	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Louisville KY 40290-1948 City State ZIP Code			

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.20.	US Small Business Administration Creditor's name 14925 Kingsport Rd Street	Monthly \$2,445	\$7,335.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Fort Worth TX 76155 City State ZIP Code			

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.21.	Comptroller of Public Accounts Creditor's name P.O. Box 149348 Street	2/27/23 \$15,465.11 5/17/23 \$1,226.23	\$16,691.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
	Austin TX 78714-9348 City State ZIP Code			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____
 Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Aegis Life Safety, LLC vs. ProTech Fire & Security, LLC	Non-jury trial 8/28/23 Default Judgment 5/4/2023	County Civil Court at Law No. 1 Name _____ Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 1200936			
7.2.	Aldine ISD vs. Protech Fire & Security, LLC	Taxes- 4/25/2023 Paid \$7,955.45	151st District Court Harris County Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 2023-10718			
7.3.	Chad M. Webb v. Protech Fire & Security, LLC	Age Discrimination In Employment Act	Southern District of Texas Name _____ Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 4:23-cv-00718			

Debtor	ProTech Fire & Security, LLC		Case number (if known)	
	Name			
Case title	Nature of case	Court or agency's name and address	Status of case	
7.4. Itria Ventures LLC v. Protech Fire & Security, LLC and Garrett Sherman Steiger	Breach of Contract	284th District Court, Montgomery Cty	<input checked="" type="checkbox"/> Pending	
		Name	<input type="checkbox"/> On appeal	
		Street	<input type="checkbox"/> Concluded	
Case number				
23-04-05193				
		City	State	ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Cooper & Scully, P.C.	Attorney Fees: \$10,000 Court Filing Fee: \$1,738	03/28/2023	\$11,738.00
	Address			
	815 Walker St., Suite 1040			
	Street			
	Houston TX 77002			
	City State ZIP Code			
	Email or website address			
	www.cooperscully.com			
	Who made the payment, if not debtor?			

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____
 Name

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	GIVEMETHEVIN Address 8721 Airport Freeway Street North Richland Hills TX 76180 City State ZIP Code Relationship to debtor	2021 Ford F150 Super Cab Vin# 1FTEX1CP6MKE74688- Paid off Ally Financial Acct# 228064694981 in the amount of \$29,999.12	5/15/2023	\$30,100.00
13.2.	GIVEMETHEVIN Address 8721 Airport Freeway Street North Richland Hills TX 76180 City State ZIP Code Relationship to debtor	2021 Ford F150 Vin# 1FTEW1CP8MKD65149- Paid off Ford Motor Credit Company Acct# 60229735 F150 in the amount of \$28,386.36	5/15/2023	\$28,400.00
13.3.	GIVEMETHEVIN Address 8721 Airport Freeway Street North Richland Hills TX 76180 City State ZIP Code Relationship to debtor	2018 Ford F150 Crew Cab XL 156,891 miles	5/18/2023	\$12,000.00

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____
 Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Name of plan

Nova 401K

Employer Identification number of the plan

EIN: 2 6 - 0 5 0 2 6 5 5

Has the plan been terminated?

☒ No

☐ Yes

Debtor **ProTech Fire & Security, LLC**
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

	Name and address	Dates of service
		From To
26a.1.	Stephanie Talbolt Name 5902 Caldicole St Street Humble TX 77346 City State ZIP Code	From <u>2007</u> To <u>1/27/2023</u>
26a.2.	Linda Martinez Name 8906 Village Hills Drive Street Spring TX 77379 City State ZIP Code	From <u>2018</u> To <u>Present</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

	Name and address	Dates of service
		From To
26b.1.	German & Cohn, PC Name 745 Heights Blvd Street Houston TX 77007 City State ZIP Code	From <u>2007</u> To <u>Present</u>

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____
 Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Garrett Steiger	1675 County Rd 327 Rockdale, TX 76567	Owner	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Garrett Steiger Name 1675 County Rd 327 Street Rockdale TX 76567 City State ZIP Code	\$119,600.00	5/26/2022- 5/19/2023	Salary
Relationship to debtor Owner			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Debtor **ProTech Fire & Security, LLC** Case number (if known) _____
 Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **05/19/2023**
 MM / DD / YYYY

X **/s/ Garrett Steiger** Printed name **Garrett Steiger**
 Signature of individual signing on behalf of the debtor
 Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **ProTech Fire & Security, LLC**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u>\$50,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$10,000.00</u>
Balance Due.....Hourly: Approximately	<u>\$40,000.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/19/2023*Date***/s/ Julie M. Koenig**

Julie M. Koenig
Cooper & Scully, P.C.
815 Walker St.
Suite 1040
Houston, TX 77002
Phone: (713) 236-6800 / Fax: (713) 236-6880

Bar No. 14217300

/s/ Garrett Steiger

Garrett Steiger
President

Fill in this information to identify the case:

Debtor name	ProTech Fire & Security, LLC
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS
Case number (if known)	

☐ Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 US Small Business Administration 14925 Kingsport Rd Fort Worth, TX 76155		Loan		\$500,000.00	\$209,169.42	\$290,830.58
2 Itria Ventures, LLC One Penn Plaza Suite 3101 New York, NY 10119		Unauthorized Loan	Contingent Unliquidated Disputed			\$268,923.43
3 EST - Edwards P.O BOX 90370 CHICAGO, IL 60696-0370		Business Account				\$101,437.77
4 Chrysler Captial P.O. Box 660335 Dallas, TX 75266		Auto		\$85,031.44	\$0.00	\$85,031.44
5 Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348		Taxes				\$74,528.77

Debtor **ProTech Fire & Security, LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Lone Star System Supply 4601 S Pinemont Dr. Suite 100 Houston, TX 77041		Business Account				\$70,082.98
7	Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211						\$54,235.83
8	SDS 9777 W Gulf Bank Rd Suite 15 Houston, TX 77040		Business Account				\$48,010.61
9	ADI P.O BOX 731340 Dallas, TX 75373-1340		Business Account				\$47,674.38
10	Veritex Community Bank 8214 Westchester Drive Suite 800 Dallas, TX 75225		PPP Loan				\$39,855.04
11	AEGIS Life Safety, LLC. 2934 Cherry Mill Court Houston, TX 77059		Business Account				\$38,400.00
12	United Rentals P.O. Box 840514 Dallas, TX 75284-0514						\$32,028.52
13	Alarmax 350 W. 38th St. Houston, TX 77018		Business Account				\$30,119.75

Debtor **ProTech Fire & Security, LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Wells Fargo Business Card PO Box 54349 Pmt Remittance Center Los Angeles, CA 90054-0349		Business Account				\$28,631.02
15	ACT Pipe & Supply, Inc. 6900 W. Sam Houston Pkwy N. Houston, TX 77041		Business Account				\$23,000.15
16	Reliable P.O. Box 28095 New York, NY 10087-8095		Business Account				\$19,991.49
17	HCTRA EZ TAG PO Box 4440 Dept 8 Houston, TX 77210-4440		Business Account				\$18,225.59
18	The Rosenblatt Law Firm, P.C. 16719 Huebner Rd. Bldg 1 San Antonio, TX 78248						\$18,210.00
19	ScanSource PO Box 730987 Dallas, TX 75373-0987		Business Account				\$17,790.78
20	Standard Fire Solutions, LLC. 15010 Breezy Forest Lane Cypress, TX 77433		Business Account				\$13,345.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **ProTech Fire & Security, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/19/2023

Signature /s/ Garrett Steiger
Garrett Steiger
President

Date _____

Signature _____

Accu-Tech
P.O Box 840781
Dallas, TX 75284

ACT Pipe & Supply, Inc.
6900 W. Sam Houston Pkwy N.
Houston, TX 77041

ADI
P.O BOX 731340
Dallas, TX 75373-1340

Advantage Interests Inc
7840 W Little York Rd
Houston, TX 77032

AEGIS Life Safety, LLC.
2934 Cherry Mill Court
Houston, TX 77059

AFA Systems, Inc.
4719 Ingersoll St.
Houston, TX 77027

AFP Alarm & Detection LP
2003 Mykawa Rd.
Pearland, TX 77581

Alarmax
350 W. 38th St.
Houston, TX 77018

Ally Financial
P.O. Box 9001948
Louisville, KY 40290-1948

Ameripipe Supply, Inc
8828 Meldrum Ln
Houston, TX 77075

ARGCO
PO Box 1899
Vista, CA 92085-1899

Ark Fire Services
9906 Channel Set Way
Rosharon, TX 77583

Attorney General
Department of Justice
10th and Constitution Ave N.W.
Rm. 400
Washington, D.C. 20530

ATTORNEY GENERAL
TAX DIV. - BANKRUPTCY
POB 12548
AUSTIN, TX 78711

BJMC Properties
28833 Lake Side Green
Magnolia, TX 77355

Chrysler Captial
P.O. Box 660335
Dallas, TX 75266

Comptroller of Public Accounts
P.O. Box 149348
Austin, TX 78714-9348

Core&Main
5805 Thomas Rd
Houston, TX 77041

Corporation Service Company
PO Box 2576
Springfield, IL 62708

Dell Financial Services
PO Box 5275
Carol Stream, IL 60197-5275

DMP
P.O BOX 871000
Kansas City, MO 64187-1000

Elliott Electric Supply
2526 North Stallings Dr. P.O. Box 630610
Nacogdoches, TX 75963-0610

Ely's Professional Cleaning Service
30010 Turriff Circle
Magnolia, TX 77354

EST - Edwards
P.O BOX 90370
CHICAGO, IL 60696-0370

FedEx
P.O Box 660481
Dallas, TX 75266-0481

Ford Credit
P.O. Box 650575
Dallas, TX 75265-0575

Fort Bend County Toll Road Authority
P.O. Box 622002
Dallas, TX 75262-2002

Garrett Steiger
1675 County Rd 327
Rockdale, TX 76567

Genetec
2280 Alred-Nobel Blvd
Montreal, QC H4S 2A4, Canada

German & Cohn, P.C.
745 Heights Blvd.
Houston, TX 77007

Harris County
c/o John Dillman
PO Box3064
Houston, TX 77253-3064

HARRIS COUNTY/CITY OF HOUSTON
C/O BANKRUPTCY DEPT
PO BOX 3064
HOUSTON, TX 77253-3064

HCTRA EZ TAG
PO Box 4440 Dept 8
Houston, TX 77210-4440

Internal Revenue Service
1919 Smith St.
Stop 5024 HOU
Houston, TX 77002

Internal Revenue Service
Insolvency Department
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
STOP 6692 AUSC
Austin, TX 73301-0030

IRS
PO BOX 149047
AUSTIN, TX 78714

IRS
8701 S. GESSNER
HOUSTON, TX 77074

Itria Ventures, LLC
One Penn Plaza
Suite 3101
New York, NY 10119

Jonathan Gitlin
1 Penn Plaza
45th Floor
New York, NY 10119

Kasowitz Benson Torres LLP
1415 Louisiana St
Suite 2100
Houston, TX 77002

Knight Security
P.O. Box 543292
Dallas, TX 75354

Linebargar Goggan Blair & Sampson, LLP
4828 Loop Central Drive Suite 600
Houston, TX 77081

Lone Star System Supply
4601 S Pinemont Dr. Suite 100
Houston, TX 77041

Lowes Home Improvement Store
P.O Box 965054
Orlando, FL 32896-5054

Murray Lobb PLLC
2200 Space Park Drive
Ste. 350
Houston, TX 77058

Nova 401(k) Associates
10777 Northwest Frwy Suite 440
Houston, TX 77092

PennCredit Corp
2800 Commerce Drive P.O Box 69703
Harrisburg, PA 17106-9703

PHSI Pure Water Finance
475 Half Day Rd
Ste. 450
Lincolnshire, IL 60069

PierConSolutions
63 Beaver Brook Rd Suite 201
Lincoln Park, NJ 07035

Reliable
P.O. Box 28095
New York, NY 10087-8095

RingCentral
P.O. Box 734232
Dallas, TX 75373

ScanSource
PO Box 730987
Dallas, TX 75373-0987

SDS
9777 W Gulf Bank Rd Suite 15
Houston, TX 77040

SECURITIES AND EXCHANGE
COMMISSION
450 FIFTH STREET NW
WASHINGTON, DC 20549

Specialty Fire Services
8527 Sagestone Ct
Houston, TX 77095

Standard Fire Solutions, LLC.
15010 Breezy Forest Lane
Cypress, TX 77433

Summit Alarm Systems, Inc.
8950 Westpark Dr Ste 104
Houston, TX 77063-5556

Sunbelt Rentals
PO Box 409211
Atlanta, GA 30384-9211

Telular Corporation
P.O. Box 74007421
Chicago, IL 60674-7421

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN, TX 78774-0100
Attn: Bankruptcy Dept

Texas Workforce Commission
PO Box 149037
Austin, Texas 78714-9037

The Rosenblatt Law Firm, P.C.
16719 Huebner Rd. Bldg 1
San Antonio, TX 78248

Thomas Dunkel Law, PLLC
c/o Chad M. Webb
2600 South Shore Blvd
Ste. 300
League City, TX 77573

U.S. Attorney's Office
Southern District of Texas
1000 Louisiana, Ste. 2300
Houston, TX 77002

United Rentals
P.O. Box 840514
Dallas, TX 75284-0514

US Small Business Administration
14925 Kingsport Rd
Fort Worth, TX 76155

Veritex Community Bank
8214 Westchester Drive
Suite 800
Dallas, TX 75225

Victory Fire & Gas Inc
1713 Lewis St.
Bay City, MI 48706

Viking SupplyNet
6911 Fairbanks N. Houston Rd.
Houston, TX 77040

Wells Fargo Business Card
PO Box 54349 Pmt Remittance Center
Los Angeles, CA 90054-0349

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:
ProTech Fire & Security, LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Garrett Steiger 1675 County Rd 327 Rockdale, TX 76567		100	Common

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/19/2023

Signature: /s/ Garrett Steiger
Garrett Steiger
President

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **ProTech Fire & Security, LLC**

CASE NO

CHAPTER 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	\$3,365,678.00
--	-----------------------

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	\$84,000.00
--------------------------	--------------------

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	\$39,312.00
4. Payroll Taxes:	\$0.00
5. Unemployment Taxes:	\$0.00
6. Worker's Compensation:	\$965.28
7. Other Taxes:	\$0.00
8. Inventory Purchases (including raw materials):	\$6,000.00
9. Purchase of Feed/Fertilizer/Seed/Spray:	\$0.00
10. Rent (other than debtor's principal residence):	\$3,500.00
11. Utilities:	\$2,012.79
12. Office Expenses and Supplies:	\$150.00
13. Repairs and Maintenance:	\$1,000.00
14. Vehicle Expenses:	\$0.00
15. Travel and Entertainment:	\$0.00
16. Equipment Rental and Leases:	\$0.00
17. Legal/Accounting/Other Professional Fees:	\$500.00
18. Insurance:	\$4,826.04
19. Employee Benefits (e.g., pension, medical, etc.):	\$0.00
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	
Ford Motor Credit	\$1,236.29
SBA	\$2,445.00
SBA	\$679.00
Veritex PPP Loan	\$1,189.22
WEX Fleet	\$5,000.00
21. Other (Specify):	
Auto Cad for Drawings	\$350.00
Finance Software	\$700.00
Equipment Rental and Leases- Cost for RMR	\$9,171.18

22. Total Monthly Expenses (Add items 3 - 21)	\$79,036.80
---	--------------------

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):	\$4,963.20
--	-------------------